ISLAMI BANK SECURITIES LIMITED

Market data source: Dhaka Stock Exchange PLC (DSE)

DAILY STOCK MARKET REPORT

Sunday, October 25, 2026

MARKET SUMMARY

	Today	Yesterday	Δ	Δ %
DSEX (DSE Broad Index)	5,432.55	5,450.63	(18.08)	-0.33% ▼
DS30 (DS30 Index)	2,101.73	2,103.4	(1.67)	-0.08% ▼
DSES (DSE Shariah Index)	1,060.69	1,070.4	(9.71)	-0.91% ▼

	Advanced	Declined	Unchanged	Traded
Market Breadth	64	283	38	385
Advance-to-Decline Ratio	0.23			

	Normal	Block	SME	ATB
Turnover (BDTmn)	4,213.11	94.10	19.01	1.78

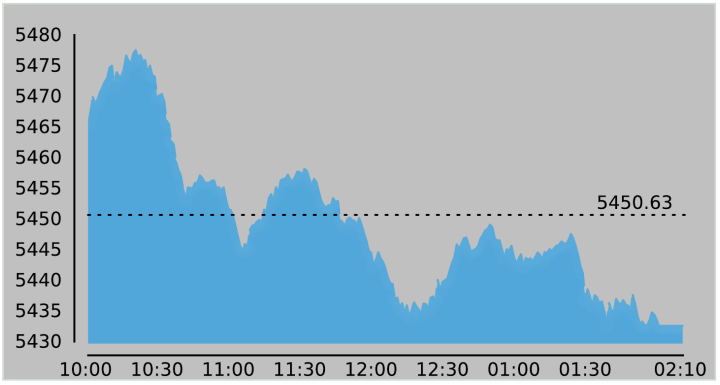
	Today	Yesterday	Δ	Δ %
Total Turnover (BDTmn)	4,307.21	5,026.32	-719.11	-14.31% ▼
Total Volume (mn)	149.65	177.7	-28.05	-15.79% ▼
Total M.Cap (BDTmn)	6,788,708	6,815,877	-27,169	-0.40% ▼
Total M.Cap (USDmn)	54,858	55,078		
Total Howla	146,761	145,568	1,193	0.82% ▲
Market P/E	8.63	8.66		

1 USD = 123.75 BDT

SECTORAL SUMMARY

Sector	#	Traded Value (BDT mn) Today	Yesterday	Change %	Market %
Banks	36	971.64	1,117.38	-13.04 ▼	23.06
Cement	7	60.42	23.75	154.40 ▲	1.43
Ceramic	5	26.14	27.00	-3.19 ▼	0.62
Corp. Bond	16	1.76	0.04	4,300.00 ▲	0.04
Engineering	42	339.82	360.33	-5.69 ▼	8.07
Financial Institutions	23	75.66	150.63	-49.77 ▼	1.80
Food & Allied	21	87.14	88.05	-1.03 ▼	2.07
Fuel & Power	23	197.78	153.54	28.81 ▲	4.69
Gen. Insurance	43	455.40	420.01	8.43 ▲	10.81
IT	11	110.92	111.47	-0.49 ▼	2.63
Jute	3	86.35	105.77	-18.36 ▼	2.05
Life Insurance	15	118.34	100.93	17.25 ▲	2.81
Miscellaneous	15	107.65	115.47	-6.77 ▼	2.56
Mutual Funds	35	222.94	336.85	-33.82 ▼	5.29
Paper & Printing	6	39.08	45.57	-14.24 ▼	0.93
Pharma & Chemicals	34	507.09	460.67	10.08 ▲	12.04
Services & Real Estate	4	78.91	26.12	202.11 ▲	1.87
Tannary Industries	6	13.11	26.32	-50.19 ▼	0.31
Telecom	3	48.73	35.06	38.99 ▲	1.16
Textile	58	646.52	1,025.50	-36.96 ▼	15.35
Travel & Leisure	5	17.73	17.31	2.43 ▲	0.42

DSEX MOVEMENT



TODAY'S TOP 10 TURNOVER STOCKS

Ticker	Cat.	Close price	Turnover BDT mm	% of Total	P/E Ratio
BRACBANK	A	68.00	320.67	7.61%	6.71
CITYBANK	A	30.30	153.89	3.65%	5.03
MATINSPINN	A	81.10	117.15	2.78%	12.75
PRIMEBANK	A	30.50	103.74	2.46%	4.28
ASIATICLAB	A	109.30	102.90	2.44%	20.65
SONALIANSH	A	215.90	86.13	2.04%	28.81
BXPHARMA	A	146.00	80.74	1.92%	7.04
SQURPHARMA	A	218.90	78.27	1.86%	7.05
EBL	A	24.10	66.55	1.58%	4.51
FARCHEM	B	16.40	63.38	1.50%	n/a

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TOP 10 GAINERS

Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
BNIPLC	A	168.30	154.00	9.29%	n/a
CAPMIBBLMF	A	16.30	15.00	8.67%	46.57
PRIMEFIN	Z	2.70	2.50	8.00%	n/a
LIBRAINFU	Z	539.90	502.30	7.49%	101.23
IBBLPBOND	A	697.00	653.00	6.74%	n/a
PLFSL	Z	1.70	1.60	6.25%	n/a
ISLAMICFIN	Z	10.70	10.10	5.94%	n/a
PREMIERLEA	Z	1.80	1.70	5.88%	n/a
MIDLANDBNK	B	17.50	16.60	5.42%	20.83
ALARABANK	Z	15.90	15.10	5.30%	9.24

TOP 10 LOSERS

Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
DSHGARME	B	115.20	126.50	-8.93%	308.57
METROSPIN	Z	8.10	8.80	-7.95%	n/a
BBS	B	9.50	10.30	-7.77%	n/a
SHEPHERD	B	10.00	10.80	-7.41%	n/a
USMANIAGL	Z	50.40	53.90	-6.49%	n/a
SAIHAMTEX	B	44.60	47.60	-6.30%	65.59
CVOPRL	A	150.90	160.90	-6.22%	22.28
ISNLTD	B	44.40	47.20	-5.93%	n/a
ANLIMAYARN	Z	29.60	31.40	-5.73%	n/a
QUEENSOUTH	B	11.80	12.50	-5.60%	36.88

CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	91.55%	83.75%	87.65%
Institution	6.11%	6.95%	6.53%
Dealer	1.10%	3.55%	2.32%
Foreign	0.00%	4.44%	2.22%
Others	1.24%	1.32%	1.28%

CATEGORY WISE TRADE STATISTICS

Type	No of Trade	Traded Value BDT mn	% of Total
A	92,682	3,013.98	71.26
B	38,659	956.94	22.62
N	5	0.57	0.01
Z	15,354	241.62	5.71

DISCLAIMER

Source: Dhaka Stock Exchange PLC (DSE)

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